

The hospital is dead, long live the hospital

Agile innovation in a new reality

Jeroen Tas, Chief Innovation & Strategy Officer ATA 2020

innovation #you

A new reality.....in only six months time



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Global network

Rapid innovation

Business models



Consumer needs and behaviour have changed overnight

People look for convenience and safe experiences



Virtual care has experienced a huge surge in adoption

Security, quality and accessibility have evolved



Real-time feedback loops to instantly share critical knowledge

Learning and knowledge-sharing directly into the hands of health workers



Crisis is a strong driver for creativity and innovation

Quick action, creative solutions and cooperation



Restarting elective care poses huge challenges

86% of people are delaying appointments for existing conditions*

^{*} Healthgrades COVID-19 Patient Confidence Study

How Philips responded





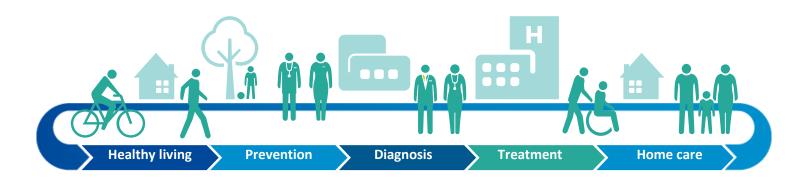
Ramping up creating & production of critical health technology products in response to COVID-19 pandemic

Teaming up with customers around the globe. Agile innovation responsive to urgent health care needs

The Philips Foundation has been delivering pro bono support throughout the world to enable access to critical care by leveraging Philips' expertise, innovative products and solutions

Our strategy stands stronger than ever





Enabling the Quadruple Aim



Better health outcomes



Improved patient experience



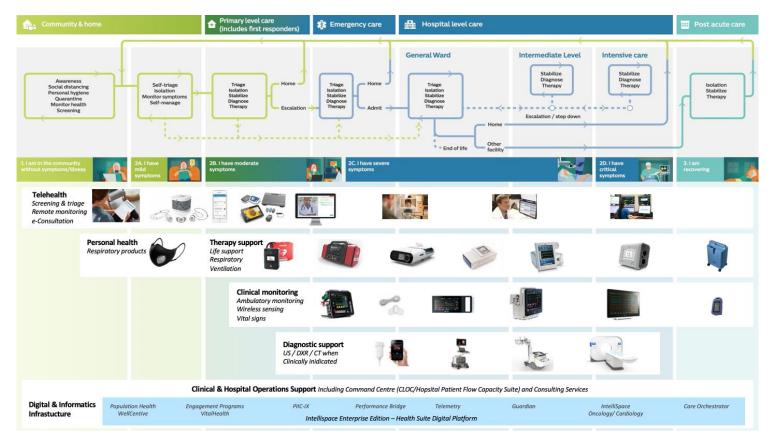
Improved staff experience



Lower cost of care









Digital is enabling the healthcare transformation

Cloud Internet of Things Artificial Intelligence Sensors

Conversational interfaces 5G Robotics Autonomous systems Computer Vision AR/VR Blockchain



Agility and a platform approach are helping us to adapt, to scale and to innovate at speed



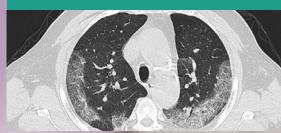




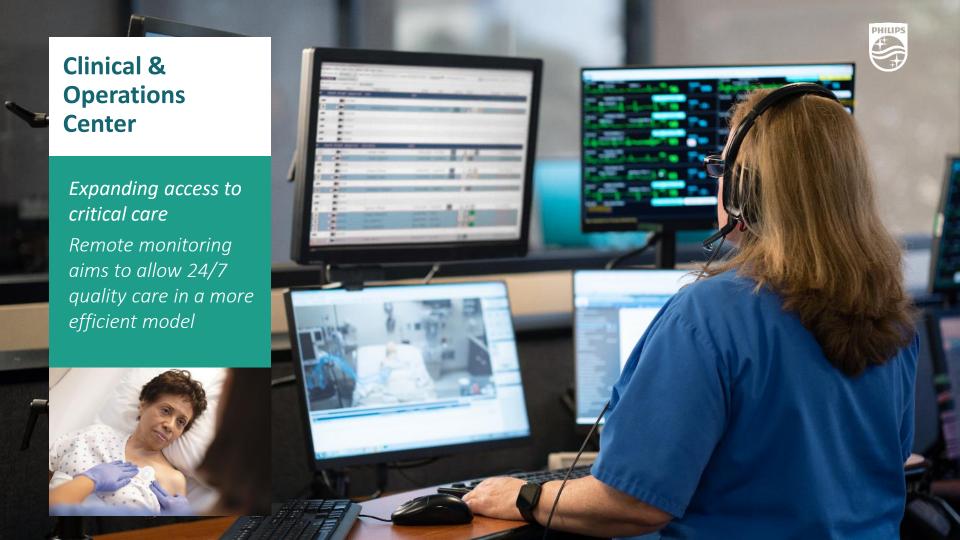
Precision diagnosis

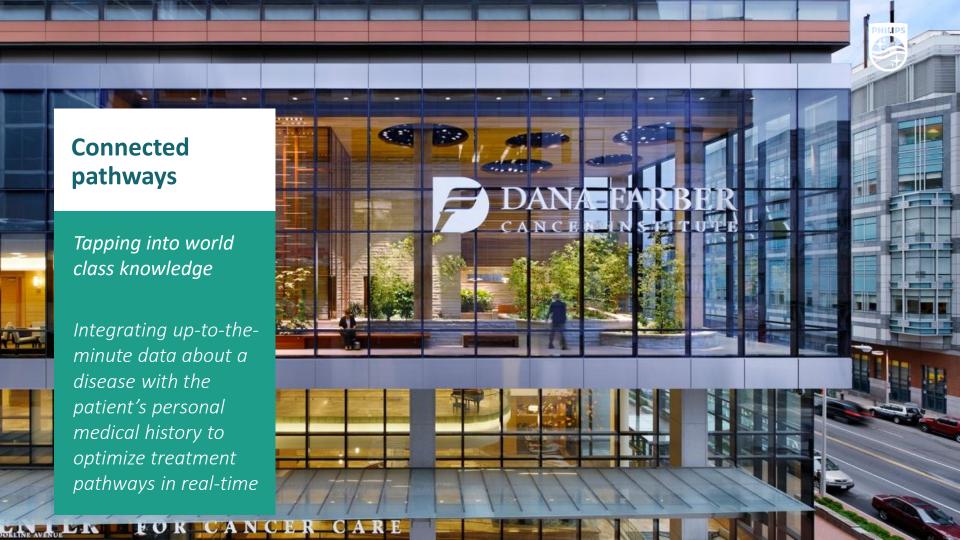
Smart sensory and AIpowered technologies are enabling first-time- right imaging

Applying advanced analytics on images, pathology and genomics supports precision diagnosis and personalized treatment





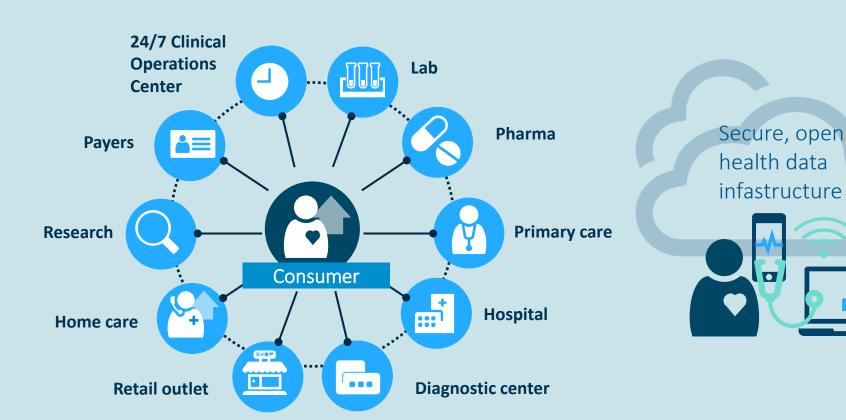






Virtual, connected 24/7 care networks





Key takeaways

PHILIPS

COVID-19 is accelerating digital innovation

Experiencing virtual care, data sharing and AI first-hand will shape the debate about their future role in healthcare





Actionable insights in health and disease drivers



Precise, personal, predictive, pro-active



24/7, holistic and coordinated



Efficient allocation of scarce resources

